

Name of Account Holder(s) ▶ As in our records

NRIC/Malaysian IC/Passport no./Business Reg no.

Account Number(s)

1. I/We* hereby declare that I am/we are* an accredited investor as defined in section 4A of the Securities and Futures Act (Cap. 289) (the "SFA") as set out in **Schedule 1¹**, and acknowledge that OCBC Securities Pte Ltd ("OSPL") will only deal with or for us with respect to securities traded in a context other than through a formalized exchange, such as Fixed Income and derivative instruments—generally "OTC Securities", or certain specified investment products ("SIP") - **only if and for so long as** I am/we are* an accredited investor.

 2a. For individuals

Declaration by Account Holder	Please circle the relevant response
(a) My net personal assets [@] is more than S\$2 million (or its equivalent in a foreign currency); OR	YES / NO
(b) My financial assets ^{@@} (net of any related liabilities) exceed in value S\$1 million (or its equivalent in a foreign currency); OR	YES / NO
(c) My income in preceding twelve (12) months is not less than S\$300,000 [@] or its equivalent in a foreign currency)	YES / NO

 2b. For corporations

Declaration for Corporations	Please circle the relevant response
Our corporation's net assets exceed S\$10 million in value based on its most recent audited balance sheet	YES / NO

Note: If your answer to the declaration in 2a or 2b (as relevant) is "NO", then you are not considered as an accredited investor. Consequently, you shall not be allowed to deal in selected OTC Securities or SIP with or through us, and you should not submit your application for such dealings with or through us.

[@]Net personal assets:

 In determining the value of an individual's net personal assets, the value of the individual's primary residence²

- (a) is to be calculated by deducting any outstanding amounts in respect of any credit facility that is secured by the residence from the estimated fair market value of the residence; and
- (b) is taken to be the lower of the following:
 - i. the value calculated under paragraph (a); or
 - ii. \$1 million.

^{@@} Financial assets mean:

- (a) a deposit as defined in section 4B of the Banking Act; or
- (b) an investment product as defined in section 2(1) of the Financial Advisers Act ("FAA") (e.g.: life policy, securities, Collective Investment Scheme etc).

- 3. I/We* hereby provide OCBC Securities Pte Ltd ("OSPL") with copies of supporting documents to enable OSPL to carry out the necessary verification. **(Please refer to page 3 for list of supporting documents accepted)**
- 4. I/We* understand that this declaration is valid for one year, and I/we undertake to provide OSPL with a new declaration on a yearly basis, or as and when required by OSPL and/or the relevant authorities.

¹ Please refer to our website for more information on Schedule 1. A hardcopy of Schedule 1 is also available upon request.

² This refers to the home where the investor lives in most of the time. This can be located in Singapore or overseas.

5. I/We* declare that the information provided is true to the best of my/our* knowledge after having done reasonable due diligence to verify same. I/we* acknowledge and agree that in the event of any materially false or incorrect declaration, OSPL may, without prejudice to its rights generally (in law or in equity), terminate/revoke the transaction(s) for which the correctness of my/our* declaration and representation and warranty is a pre-condition. I/We* will notify OSPL immediately should there be any changes in my/our circumstances which would result in a change of investor status.

Without prejudice to the above, I/we* also acknowledge and agree as follows:

- (i) As the net asset test for determining whether I am/we are* an accredited investor depends on full knowledge of my/our* financial conditions (and in particular my/our* liabilities), only I am/we are* in a position to properly determine whether I am/we are* not such an accredited investor. Therefore, in giving any and every order for dealing in OTC Securities or SIP, I/we* represent, warrant and undertake in favour of OSPL with full intent that OSPL rely on its correctness as a material condition in agreeing to accepting my/our* order that I am/we are* such an accredited investor.
 - (ii) I/we* further represent, warrant and undertake in favour of OSPL with full intent that OSPL relies on its correctness as a material condition in agreeing to any continued dealings with me/us* in relation to OTC Securities or SIP to ensure that with respect each dealing I am/we are* an accredited investor as defined above and will forthwith on ceasing to satisfy the conditions for being such an accredited investor forthwith notify OSPL and to cease any further dealings with OSPL with respect to OTC Securities or SIP; and
 - (iii) I/we* also acknowledge and confirm that should it be discovered after the event that my/our* representation warranty and undertaking with respect any OTC Securities or SIP transaction concluded with or through OSPL was wrong that the transaction shall be voidable at the option of OSPL but without prejudice to their right to cover for damages for my/our* misrepresentation, breach of warranty and undertaking.
6. I/We* undertake in any event to indemnify OSPL against, and/or to hold OSPL harmless from, any and all losses, damages, liabilities, costs, charges, fees, fines, penalties and/or expenses of whatever nature, howsoever, directly or indirectly, arising from, or in reliance of, my/our declaration herein.
7. I/We* also acknowledge that under and for the purposes of the Financial Advisers Act (Cap. 110) and its regulations, **OSPL is exempt from assuming any statutory suitability obligations for and to me/us* and will not be assuming any such suitability obligations.**

8. OPT-IN CONFIRMATION

- (i) I / We refer to the opt-in process for “accredited investors”, as defined under the Securities and Futures Act, Chapter 289 of Singapore (the “SFA”).
- (ii) I/We understand that I/we have declared to you, on the basis of the information or supporting documents that have been provided to you or the financial assets that will be transferred to you when my/our account is opened], to be a person mentioned in section 4A(1)(a)(i), (ii), (iii) or (iv) of the SFA as set out in **Schedule 1**, and am/are hence eligible to opt into the “accredited investor” status.
- (iii) I/We confirm that I/we know and understand the consequences of consenting to being treated by you as an accredited investor for the purposes of all of the consent provisions, as described in **Schedule 2**³.
- (iv) I/We hereby consent to being treated by you as an accredited investor for the purposes of all of the consent provisions.

³ Please refer to our website for more information on Schedule 2. A hardcopy of Schedule 2 is also available upon request.

- (v) I/We understand that my/our consent as set out above would apply to all my/our account(s) opened with you, my/our transaction(s) booked with you, and the relevant services and products offered by or through you to me/us where I/we act as principal solely for my/our own account (including joint accounts).
- (vi) I/We further understand that I/we may at any time withdraw my/our consent to be treated as an accredited investor for the purposes of all of the consent provisions, upon which you must not (after 30 days) treat me/us as an accredited investor for the purposes of all of the consent provisions. I/We understand that I/we can withdraw my/our consent by notifying Accounts Servicing in writing. I/We understand that you will notify me/us once my/our withdrawal has been processed by you and my/our investor status has been updated in your records, upon which you will not treat me/us as an accredited investor for the purposes of any of the consent provisions. I/We acknowledge and agree that until such time, I/we would still be treated as an accredited investor by you for the purposes of all of the consent provisions.

(vii) **Consent to Disclosure**

I/We consent to you disclosing the fact that I/we have consented to be treated as an accredited investor, as specified above, to any person that relies on my/our “accredited investor” status to be qualified as an accredited investor.

To the extent that I/we have a joint account opened / to be opened with you (the “**Joint Account(s)**”), I/we consent to you disclosing to all other joint accountholders of the Joint Account(s) that I/we have consented to be treated as an accredited investor, as specified below..

If I/we subsequently withdraw my consent to be treated as an accredited investor at any time, I/we consent to you disclosing to any person that relies on my “accredited investor” status and to all other joint accountholders of the Joint Account(s) that I have withdrawn my consent to be treated as an accredited investor.

9. Important Information and Warning on Unlisted Specified Investment Products

- (i) Unlisted equity linked notes and unlisted structured notes (generally, the “Relevant SIPs”) are not suitable for clients who do not have an aggressive risk appetite and do not have sufficient disposable assets to place into such investments, even though they may have the knowledge or experience in the products. Such products carry high risks and investors may lose the full investment capital or more.
- (ii) Please be reminded that OSPL provides you only with execution only dealing services, and not investment advisory services. However, you may, from time to time, receive financial product or service-related communication and literature from OSPL (and/or its representatives) including materials relating to Relevant SIPs (the “Materials”) unless you have specifically instructed us that you do not wish to receive certain Materials.
- (iii) Each of the Materials (whether or not they state any opinion) are for general information and/or product/service advertisement and/or marketing purposes only. No advice or recommendation is intended. No Materials can or should reasonably be taken as advice or recommendation of any sort or in any form.
- (iv) Being general information and/or product/service advertisement and/or for marketing purposes, no Material should be assumed or relied on as being accurate, complete, current or objective in its content or the information that such Material provides.

- (v) No Material should in any event be taken as a solicitation to trade or invest or secure through, with or from OSPL any financial product or service. The Materials are at best indications of financial products or services available from or through OSPL.

I confirm that I have read and understood the Important Information and Warning provided to me above. I also specifically confirm that I am interested in dealing in Relevant SIPs and wish to receive Materials from OSPL so that I can be provided with information on Relevant SIPs available to be purchased or dealt in, through and/or with OSPL.

I further confirm that if I decide to, and give instructions to, deal in Relevant SIPs, each decision is my own decision as to the suitability of the specific Relevant SIP for me to deal in. I specifically confirm that I have been warned and accept that I cannot rely on section 27 of the Financial Advisers Act in the event that I should wish to bring any legal action for any losses that I may suffer as a result of or referable to my dealings in Relevant SIPs.

<i>Signature of 1st Account Holder/ 1st Authorised Signatory</i> Date: (dd) / (mm) / (yyyy)	<i>Signature of 2nd Account Holder/ 2nd Authorised Signatory (if applicable)</i> Date: (dd) / (mm) / (yyyy)	<i>Company Stamp (if applicable)</i>
---	---	--

For official use only			
CS	Multiple Account(s)	OTC / SV / date	
ASD	<input checked="" type="checkbox"/> Update ACCIN = Y	Done by/ date:	Checked by / date:

SUPPORTING DOCUMENTS REQUIRED**For individuals**

- (a) Who have declared that their net personal assets exceed S\$2 million in value (or its equivalent in a foreign currency); please submit one of the following documents:
- i. Copy of CDP statements, custody holdings or share financing statements (dated within 3 months)
 - ii. Copy of statements showing details of unit trusts held (dated within 3 months)
 - iii. Copy of statements showing details of surrender value of insurance policies (dated within 3 months)
 - iv. Copy of statement showing details of funds under management (dated within 3 months)
 - v. Copy of bank /CPF statement (dated within 3 months)
 - vi. Copy of title deed for properties and valuation report or, in place of valuation report, most recent transacted price of property according to publicly available data published by reputable authority (e.g URA)
 - vii. Statement/letter from any reputable Financial Institution affirming that client's net asset under custody with the Financial Institution qualifies the client as an AI as defined under Section 4A of the SFA

For jointly-owned assets, customers to declare and acknowledge their percentage stake in the asset on the document provided. The value of the customer's percentage stake in the asset will be used in support of his/her AI declaration.

- (b) Who have declared that their income in the preceding twelve (12) months is not less than S\$300,000 (or its equivalent in a foreign currency); please submit one of the following documents:
- i. Copy of monthly pay slip or bank statement with salary credit for the past 3 months
 - ii. Copy of latest income tax assessment
 - iii. Copy of listed company's financial statements/annual report for directors of listed companies (latest)

For corporations

- i. Copy of the most recent audited balance-sheet of the corporation; or
- ii. Where the corporation is not required to prepared audited accounts regularly, a copy of the balance-sheet of the corporation certified by the corporation as giving a true and fair view of the state of affairs of the corporation as of the date of the balance-sheet, which shall be within the preceding 12 months.